



Office of Financial Aid

2017-2018 Financial Aid Verification Form (VW1718)

The United States Department of Education has selected your FAFSA for review in a process called Verification. Please complete all three pages of this form and don't leave any item blank. Return this form to the Financial Aid Office by US Mail or FAX. For questions, call 717.691.6007.

Section A - Student Information

<hr/>	<hr/>	<hr/>
<i>Last Name</i>	<i>First Name</i>	<i>M.I.</i>
<hr/>		
<i>Date of Birth</i>	<i>Home Phone Number</i>	<i>Student's E-mail</i>
<hr/>		
		<i>Messiah College Student ID</i>
		<hr/>
		<i>Parent's E-mail</i>
		<hr/>

Section B - Tax Forms and Income Information (all applicants)

If you have not already used the *IRS Data Retrieval Tool (IRS DRT)*, you will need to submit all 2015 Federal IRS Tax Return Transcripts for you, your parent(s) or your spouse (if married). **(Do not send IRS forms 1040 unless requested.)** You can obtain a transcript, free of charge, by: (1) request online "Get Transcript by MAIL" at www.irs.gov/Individuals/Get-Transcript; (2) order by calling 1-800-908-9946; or (3) by requesting a *Transcript of Tax Return* by using Form 4506T (www.irs.gov/pub/irs-pdf/f4506t.pdf). Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript." **If you did not file a tax return, fill in the information below and submit a Verification of Non-filing Letter from the IRS and a copy of your W-2s.**

Section C - Nontax Filers

This section is for people who did not and will not file a 2015 Federal income tax return:

If you or your parent(s) (dependent student), or you or your spouse (independent student) did not file and are not required to file a 2015 Federal income tax return, check the boxes below that apply and provide documentation.

a. I (We) **did not file** and **are not required to** file a 2015 Federal income tax return.

Dependent Student: ☐ You ☐ Father ☐ Mother Independent Student: ☐ You ☐ Your Spouse

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2016 that indicates a 2015 IRS income tax return was not filed with the IRS or other relevant tax authority. Please follow the directions above to get a 2015 IRS transcript and request a Verification of Non-filing Letter.

b. If you or your parents did not file and are not required to file a 2015 Federal income tax return, list below your and your parent(s) (dependent student) or your and your spouse's (independent student) employer(s) and any income received in 2015, (use the W-2 form or other earnings statements if available).

Please submit a copy of the W-2 form to the Financial Aid Office. If a W-2 was not received, check this box

☐ You ☐ Father ☐ Mother and list the reason why _____

Your (the student) and your Spouse's Employer(s)	Amount(s)	Your Parents' Employer(s) (dependent students)	Amount(s)
	\$.00		\$.00
	\$.00		\$.00
	\$.00		\$.00

Section D - 2015 Additional Financial Information: Enter "0" if the answer is "none".

<u>Student/Spouse</u>	<u>Parent(s)</u>
\$_____ Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household.	\$_____
\$_____ Taxable earnings from need-based employment programs, such as Federal Work-Study .	\$_____
\$_____ Taxable college grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual as well as payments), grant and scholarship portions of fellowships and assistantships.	\$_____
\$_____ Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay.	\$_____

Section E - 2015 Untaxed Income: Enter "0" if the answer is "none".

\$_____ Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits).	\$_____
\$_____ Child support received for any of your children. Don't include foster or adoption payments.	\$_____
\$_____ Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers . If negative, enter a zero here.	\$_____
\$_____ Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers . If negative, enter a zero here.	\$_____
\$_____ Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$_____
\$_____ Veterans non-education benefits , such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$_____
\$_____ Other untaxed income not reported above , such as worker's compensation, disability benefits, etc. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$_____
\$_____ Money received, or paid on your behalf (e.g., bills) , not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement.	\$ <u>XXXXXXX</u>

Section F - Family Size and College Information

Dependent Student: Fill in the information about the people that your parents will *support* between July 1, 2017 and June 30, 2018. **Include your parents and yourself.** Include your parents' other children if they receive more than half their *support* from your parents, or if they would be required to provide parental information when applying for Title IV Federal student aid in 2017-2018. Include other people only if they now live with and get more than half of their *support* from your parents.

Independent Student: Fill in the information about the people that you will *support* between July 1, 2017 and June 30, 2018. Include yourself and your spouse. Include your children, if they get more than half their *support* from you. Include others only if they meet the following criteria: 1) they now live with you, **and** 2) they now get more than half their *support* from you. (*Support includes money, gifts, loans, housing, food, clothes, car, medical and dental care, payment of college costs, etc.*)

To list a college in the "College Attending" column, other family members must be enrolled (or accepted for enrollment) at least half-time working toward a degree or certificate at a college eligible to participate in the Federal student aid programs. Always include yourself (the student) in the number in college, even if you will be enrolled less than half-time. **You cannot list your parents as family members attending college.**

<u>Full Name</u>	<u>Age</u>	<u>Relationship</u>	<u>College Attending 2017-2018</u>
		You, the student	Messiah College

Section G - Sign This Form

Each person signing this form certifies that all the information reported on this form is complete and correct. Again, make sure all pages are completed and don't leave any item blank.

These sections have been completed:

- ☐ Section B – submitted transcript
- ☐ Section C – if non-filer, submitting Verification of Non-filing Letter from the IRS and W2s
- ☐ Sections D and E – no item is blank, entered "0"
- ☐ Section F – included parent(s) and all siblings if supported

Dependent Student: Student and one parent must sign. **Independent Student:** If married, spouse's signature is optional.

_____ Student's Signature	_____ Date	_____ Parent's Signature or Spouse's Signature	_____ Date
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