



VERIFICATION WORKSHEET 2008-2009
Federal Student Aid Programs

Use this worksheet if the United States Department of Education has selected your application for review in a process called Verification. Verification requires you to submit signed copies of financial and other documents to the Financial Aid Office. **Do not mail this worksheet to the FAFSA application processor. Return it to the Messiah College Financial Aid Office, PO Box 3006, One College Ave., Grantham, PA 17027. Fax: 717-796-4791. Affix the appropriate signatures on the last page.**

SECTION A: Student Information

<i>Last name</i>	<i>First name</i>	<i>M.I.</i>
<i>Social Security Number</i>	<i>Messiah College Student ID #</i>	<i>Date of Birth</i>

SECTION B: Family Information

Dependent Students: Fill in the lines below about the people in your **parents' household**; include:

- yourself
- your parent(s) (including stepparent who lives with you - do not include a non-custodial parent or their spouse) even if you don't live with your parents, and
- your parents' other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2008 through June 30, 2009 or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

In the spaces below write the names of all household members who meet the definition above. Also write in the name of the college for any household member who will be attending college (parents cannot be included) at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program.

Independent Students: Fill in the lines below about the people in your **household**; include:

- yourself, and your spouse if you have one, and
- your children, if you will provide more than half of their support from July 1, 2008 through June 30, 2009, and
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members who meet the definition above. Also write in the name of the college for any household member who will be attending college at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program.

	Full Name	Age	Relationship	College
Example:	Mary Smith	20	Sister	State University
Applicant:			you the student	Messiah College

SECTION C: Tax Forms And Income Information (If you previously submitted these documents, then ignore this section.)

C-1. Dependent Students: Attach a signed copy of all 2007 Federal income tax returns filed by you and your parents. Include IRS FORMS 1040, 1040A, 1040EZ, a 1040PC or other e-file (signed by at least one tax filer), a tax return from Puerto Rico, or a foreign income tax return(s). If you or your parents are required to file a 2007 tax return but have not already done so, you must provide a signed copy of that return to the Financial Aid Office when it is filed. If you or your parents filed a 2007 tax return but did not keep a copy, an RTFTP printout or other IRS tax account summary (signed by at least one tax filer unless sent directly from IRS to school), Letter 1722 or form 8050C (signed or stamped by appropriate IRS regional official), or a photocopy may be requested from the Internal Revenue Service or from your tax preparer. You can obtain a transcript by calling (800)-829-1040 or by completing and mailing Form 4506-T (<http://www.irs.gov/pub/irs-pdf/f4506t.pdf>) *Request for Transcript of Tax Return*. The actual form appears below the list of FAX numbers. IRS Form 8453 is NOT acceptable. Do not submit state or local tax returns; these cannot be used for verification purposes.

Independent Students: Attach a signed copy of all 2007 Federal income tax returns filed by you and your spouse. Include IRS FORMS 1040, 1040A, 1040EZ, a 1040PC or e-file (signed by at least one tax filer), a tax return from Puerto Rico, or a foreign income tax return(s). If you or your spouse are required to file a 2007 tax return but have not already done so, you must provide a signed copy of that return to the Financial Aid Office when it is filed. If you or your spouse filed a 2007 tax return but did not keep a copy, an RTFTP printout or other IRS tax account summary (signed by at least one tax filer unless sent directly from IRS to school), Letter 1722 or form 8050C (signed or stamped by appropriate IRS regional official), or a photocopy may be requested from the Internal Revenue Service or from your tax preparer. You can obtain a transcript by calling (800)-829-1040 or by completing and mailing Form 4506-T (<http://www.irs.gov/pub/irs-pdf/f4506t.pdf>) *Request for Transcript of Tax Return*. The actual form appears below the list of FAX numbers. Form 8453 is NOT acceptable. Do not submit state or local tax returns; these cannot be used for verification purposes.

C-2. This section is for people who did not and will not file a 2007 Federal tax return:

You must complete this section if a Federal tax form will not be filed for the 2007 tax year. Verification cannot be completed without this information.

If you or your parent(s) (dependent students), or you or your spouse (independent students) did not file and are not required to file a 2007 Federal income tax return, check the boxes below that apply. (If you and your parent(s) (dependent student), or you and your spouse (independent student) filed or are required to file a 2007 Federal income tax return, skip C-2 and go to Section D.)

a. I (We) did not file and are not required to file a 2007 Federal income tax return.

Dependent Student: You Father Mother Independent Student: You Your Spouse

b. If you or your parents did not file and are not required to file a 2007 Federal tax form, list below your and your parents' (dependent student)

or your and your spouse's (independent student) employer(s) and the amount of earned income received in 2007, (use the W-2 form or other earnings statements if available).

Your (the student) and your spouse's Employer(s)	Amount(s)	Your Parents' Employer(s) (dependent student)	Amount(s)
	\$.00		\$.00
	\$.00		\$.00
	\$.00		\$.00

SECTION D: Worksheets:

Answer these questions for the 2007 Calendar Year

Worksheet A

	Student/ Spouse	Parent(s)
D-1.	Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a; or Telefile-line L.	\$
	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41	\$
	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
	Social Security benefits received, for all household members reported in Section B, that were not taxed (such as SSD). Report benefits paid to parents in the Parents column, and benefits paid directly to student (or spouse) in the Student/Spouse column.	\$
Total	\$ <input type="text"/>	Total \$ <input type="text"/>

Worksheet B

D-2.	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$
	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17	\$
	Child support you received for all children. Don't include foster care or adoption payments.	\$
	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$
	Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18	\$
	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
	Credit for federal tax on special fuels from IRS Form 4136-line 18	\$
	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (<i>EAFSA on the Web Worksheet</i> Q35 and Q79). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, (e.g., cafeteria plans).	\$
	Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form	XXXXXXX
Total	\$ <input type="text"/>	Total \$ <input type="text"/>

Worksheet C

D-3.	\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31	\$
		Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in Q90 (or Q66 for your parents) of the <i>FAFSA on the Web Worksheet</i>	\$
	\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
	\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
Total	\$		\$

Totals for D1, D2, and D3 should be the same as Q84, Q85, and Q86 (parents) or Q40, Q41, and Q42 (student/spouse) on the *FAFSA on the Web Worksheet*. **If your answer here differs from the answer you gave on the FAFSA, attach an explanation.**

SECTION E: Sign This Worksheet

By signing this worksheet, I/we certify that all the information reported on it is complete and correct. **Dependent Students:** At least one parent must sign. **Independent Students:** If married, spouse's signature is optional.

Your Signature (Student) Date

Dependent Student: _____
Parent's Signature (Father) Date Parent's Signature (Mother) Date

Independent Student: _____
Your Spouse's Signature (optional) Date

DO NOT MAIL THIS WORKSHEET TO THE FAFSA APPLICATION PROCESSOR. INSTEAD, SEND IT TO THE FINANCIAL AID OFFICE.